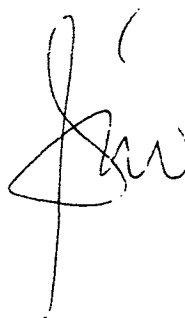


4/11/96

To: Geoff Bible
Dinny Devitre

Attached is the working agenda for Sea Island. The first set of minutes in brackets are the presentation times used at last week's rehearsal, the second set is the minutes I have allowed for questions.

Of the total 300 minutes available on Friday, April 26, 219 minutes will be used for the presentations, 20 minutes for the break and 61 minutes for questions.



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SEA ISLAND PLANNING MEETING

AGENDA

Friday - April 26

- 8:00 - 8:10 - Introduction (10)
- 8:10 - 8:25 - Worldwide Food (11) (4)
- 8:25 - 9:05 - KFI (26) (14)
- 9:05 - 9:40 - KFNA (24) (11)
- 9:40 - 10:00 - Miller (17) (3)
- 10:00 - 10:20 - Break (20)
- 10:20 - 11:00 - PMI (32) (8)
- 11:00 - 11:45 - PM USA (34) (11)
- 11:45 - 12:20 - Key Strategies and Issues (30) (5)
- 12:20 - 1:00 - Consolidated Financial Plan and
Shareholder Value Perspective (35) (5)

Saturday - April 27

- 8:00 - 9:00 - Regulatory and Legislative Update (60)
- 9:00 - 10:00 - Legal Update (60)
- 10:00 - 10:20 - Break (20)
- 10:20 - 12:45 - Board Discussion (2 hours, 25 minutes)
- 12:45 - 1:00 - Conclusion (15)

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